

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 10, 2005

REGISTRATION NO.: 24712

BONDS ISSUED BY: School District of Columbia

AMOUNT OF ISSUE: \$12,500,000.00 (a portion of \$22,500,000 authorized)

COUNTY: of Boone

DATE OF ISSUE: March 15, 2005 (Series 2005A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring sites for school buildings and acquiring, constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities

Rate of Interest	Amount	Maturity
3.000%	\$ 1,050,000.00	03/01/2011
3.000%	1,090,000.00	03/01/2012
3.250%	1,125,000.00	03/01/2013
3.300%	1,170,000.00	03/01/2014
3.400%	1,215,000.00	03/01/2015
3.500%	1,260,000.00	03/01/2016
4.000%	1,315,000.00	03/01/2017
4.000%	1,365,000.00	03/01/2018
4.000%	1,425,000.00	03/01/2019
4.000%	1,485,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be redeemed on and after March 1, 2013 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Banc of America Securities, LLC, Charlotte, N.C.

PURCHASE PRICE: \$12,437,979.40

INTEREST RATE: 3.7282%

ASSESSED VALUATION: \$1,391,813.552

INDEBTEDNESS: (Including this issue) \$150,970,000

NOTICE OF ELECTION: Published one newspaper March 24, 31 and April 4, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...10,181 No...4,449

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties February 1, 2005

NUMBER OF BIDS RECEIVED: Nine (9)